

Family of Funds Impact Reporting Dashboard

As of 08/20/2021

Metric	Basic Data						Smart Goals
	Bay's Future Fund (BFF)		Community Housing Fund (CHF)		TOTAL		
Total # Closed Loans	19		4		23		
Total # Housing Units	1799		511		2310		8000 Units
	#	%	#	%	#	%	
Total # Units Produced	1249	69%	511	100%	1760	76%	At least one deal in all five counties, and no county having more than 50% of deals, by end of origination period
Total # Units Preserved	550	31%	0	0%	550	24%	
Total # Loans Alameda	14	74%	1	25%	15	65%	
Total # Loans Contra Costa	0	0%	0	0%	0	0%	
Total # Loans San Francisco	0	0%	0	0%	0	0%	
Total # Loans San Mateo	1	5%	0	0%	1	4%	
Total # Loans Santa Clara	1	5%	3	75%	4	17%	
Total \$ Invested by Fund	\$ 204,973,884.00		\$ 37,657,000.00		\$ 242,630,884.00		
Total \$ Leveraged by Fund	\$ 499,731,229.00		\$ 384,548,001.00		\$ 884,279,230.00		

		Impact Data									
Indicator	Metric	BFF			CHF			TOTAL			
Geographic diversity of investments	% of jurisdictions (counties and cities) represented by investments	60%			40%			60%			
Increased supply of housing	# units total	1799			511			2310			
		#	%	Cum %	#	%	Cum %	#	%	Cum %	
Economic equity	Units 0-30% AMI	180	10%	10%	248	49%	49%	428	19%	19%	20% of units at 50% AMI and below 75% of units at 80% AMI and below
	Units 31-50% AMI	56	3%	13%	15	3%	51%	71	3%	22%	
	Units 51-80% AMI	1003	56%	69%	241	47%	99%	1244	54%	75%	
	Units 81-120% AMI	295	16%	85%	7	1%	100%	302	13%	89%	
	Units 121-150% AMI	0	0%		0	0%		0	0%		
	Units >151% AMI	0	0%		0	0%		0	0%		
		#	%		#	%		#	%		
Racial equity	# and % of households in preservation projects that identify as nonwhite (3 projects reporting)	76 out of 80	95%		N/A	N/A		N/A	N/A		>57% of units housing POC or accessible to POC by AMI proxy
	# and % of new construction units likely to house nonwhite households once complete	673	54%		353	69%		1026	58%		>57% of units housing POC or accessible to POC by AMI proxy
	% Borrowers of color	32%			25%			30%			> 35% of borrowers led by POC
Increased investment from sectors new to housing	Closed investments by sectors new to housing (technology, healthcare, high net worth individuals, and others new to housing)	\$91,000,000			\$150,000,000			\$241,000,000			