

# Portfolio and Pipeline Updates

# Bay's Future Fund Deployment thru June 30, 2021 – Main Fund

*All loans are current*

MAIN FUND		Prospects*			Approved			Closed		
Affordable Units		#	Units	%	#	Units	%	#	Units	%
% of Units at 50% AMI or below			36	24%		60	98%		228	17%
% of Units between 51% to 80% AMI or below			116	76%		-	0%		835	64%
% of Units at 80% or above			-	0%		1	2%		241	19%
Total Units of all Housing			152	100%		61	100%		1,304	100%
Geography			Units	%		Units	%		Units	%
San Francisco		1	40	26%		0	0%	0	0	0%
Alameda		3	13	9%		0	0%	13	1,171	90%
Contra Costa			0	0%		0	0%	-	0	0%
San Mateo			0	0%		0	0%	1	10	1%
Santa Clara		1	99	65%	1	61	100%	1	123	9%
Total		5	152	100%	1	61	100%	15	1,304	100%
Transactions		5	\$ 17,289,263		1	\$ 6,000,000		15	\$ 40,518,884	

<b>Total Units (Prospects + Approved + Closed):</b>	<b>1,517</b>
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\*Some deals in prospects don't have unit count yet.

# Bay's Future Fund Deployment June 30, 2021– Preservation Sidecar

*All loans are current*

SIDE CAR		Prospects		Approved		Closed	
Affordable Units		#	Units	%	#	Units	%
% of Units at 50% AMI or below			-	0%		-	0%
% of Units between 51% to 80% AMI or below			-	0%		53	100%
% of Units at 80% or above			-	0%		-	0%
Total Units of all Housing			-	0%		53	100%
		Prospects		Approved		Closed	
Geography			Units	%		Units	%
San Francisco			0	0%		0	0%
Alameda			0	0%	1	53	100%
Contra Costa			0	0%		0	0%
San Mateo			0	0%		0	0%
Santa Clara			0	0%		0	0%
Total			0	0%	1	53	100%
Transactions			\$ -		1	\$ 16,430,000	3 \$ 149,750,000
Total Units (Prospects + Approved + Closed):							491

# Community Housing Fund Deployment thru June 30, 2021

*All loans are current*

	Prospects			Approved			Closed		
Affordable Units	#	Units	%	#	Units	%	#	Units	%
% of Units 30% AMI or below % of Units at 31%-50% AMI % of Units between 51% to 80% AMI or below % of Units at 80% or above <b>Total Units of all Housing</b>		275	42%		155	45%		189	46%
		232	36%		137	40%		-	0%
		141	22%		45	13%		216	53%
		1	0%		6	2%		4	1%
		649	100%		343	100%		409	100%
Geography		Prospects			Approved			Closed	
		Units	%		Units	%		Units	%
San Francisco	-	0	0%	-	0	0%	-	0	0%
Alameda	3	219	36%	1	132	38%	-	0	0%
Contra Costa	3	132	22%	-	0	0%	-	0	0%
San Mateo	1	35	6%	1	86	25%	-	0	0%
Santa Clara	4	221	36%	1	125	36%	3	409	100%
<b>Total</b>	11	607	100%	-	343	100%	-	409	100%
<b>Transactions</b>	11	\$ 52,565,460		3	\$ 10,943,000		3	\$ 32,083,000	
<b>Total Units (Prospects + Approved + Closed):</b>			<b>1,359</b>						